

June 15, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

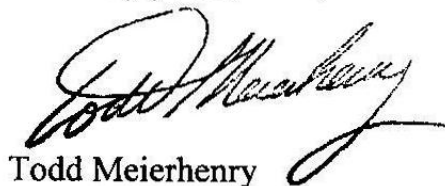
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Brookings
Clean Water Borrower Bond (05), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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City of Brookings
\$549,476 Borrower Bond (05)
dated June 4, 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings
2. Designation of issue: Borrower Bond.
3. Date of issue: June 4, 2012
4. Purpose of issue: Nelson 5th Addition Detention Pond Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$549,476
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 4th day of June 2012


By: Rita Thompson
Its: Finance Manager

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\$549,476 City of Brookings Borrower Bond Dated Jun 4, 2012 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 7/1
04/15/2014			33,285.27	33,285.27	33,285	33,285
07/15/2014	\$4,903.25	3.250	4,464.49	9,367.75		
10/15/2014	\$4,943.09	3.250	4,424.65	9,367.75		
01/15/2015	\$4,983.25	3.250	4,384.49	9,367.75		
04/15/2015	\$5,023.74	3.250	4,344.00	9,367.75	37,471	37,471
07/15/2015	\$5,064.56	3.250	4,303.18	9,367.75		
10/15/2015	\$5,105.71	3.250	4,262.03	9,367.75		
01/15/2016	\$5,147.19	3.250	4,220.55	9,367.75		
04/15/2016	\$5,189.02	3.250	4,178.73	9,367.75	37,471	37,471
07/15/2016	\$5,231.18	3.250	4,136.57	9,367.75		
10/15/2016	\$5,273.68	3.250	4,094.07	9,367.75		
01/15/2017	\$5,316.53	3.250	4,051.22	9,367.75		
04/15/2017	\$5,359.73	3.250	4,008.02	9,367.75	37,471	37,471
07/15/2017	\$5,403.27	3.250	3,964.47	9,367.75		
10/15/2017	\$5,447.17	3.250	3,920.57	9,367.75		
01/15/2018	\$5,491.43	3.250	3,876.31	9,367.75		
04/15/2018	\$5,536.05	3.250	3,831.69	9,367.75	37,471	37,471
07/15/2018	\$5,581.03	3.250	3,786.71	9,367.75		
10/15/2018	\$5,626.38	3.250	3,741.37	9,367.75		
01/15/2019	\$5,672.09	3.250	3,695.65	9,367.75		
04/15/2019	\$5,718.18	3.250	3,649.57	9,367.75	37,471	37,471
07/15/2019	\$5,764.64	3.250	3,603.11	9,367.75		
10/15/2019	\$5,811.48	3.250	3,556.27	9,367.75		
01/15/2020	\$5,858.69	3.250	3,509.05	9,367.75		
04/15/2020	\$5,906.30	3.250	3,461.45	9,367.75	37,471	37,471
07/15/2020	\$5,954.28	3.250	3,413.46	9,367.75		
10/15/2020	\$6,002.66	3.250	3,365.08	9,367.75		
01/15/2021	\$6,051.43	3.250	3,316.31	9,367.75		
04/15/2021	\$6,100.60	3.250	3,267.14	9,367.75	37,471	37,471
07/15/2021	\$6,150.17	3.250	3,217.58	9,367.75		
10/15/2021	\$6,200.14	3.250	3,167.61	9,367.75		
01/15/2022	\$6,250.52	3.250	3,117.23	9,367.75		
04/15/2022	\$6,301.30	3.250	3,066.44	9,367.75	37,471	37,471
07/15/2022	\$6,352.50	3.250	3,015.25	9,367.75		
10/15/2022	\$6,404.11	3.250	2,963.63	9,367.75		
01/15/2023	\$6,456.15	3.250	2,911.60	9,367.75		
04/15/2023	\$6,508.60	3.250	2,859.14	9,367.75	37,471	37,471
07/15/2023	\$6,561.49	3.250	2,806.26	9,367.75		
10/15/2023	\$6,614.80	3.250	2,752.95	9,367.75		
01/15/2024	\$6,668.54	3.250	2,699.20	9,367.75		
04/15/2024	\$6,722.72	3.250	2,645.02	9,367.75	37,471	37,471
07/15/2024	\$6,777.35	3.250	2,590.40	9,367.75		
10/15/2024	\$6,832.41	3.250	2,535.33	9,367.75		
01/15/2025	\$6,887.93	3.250	2,479.82	9,367.75		
04/15/2025	\$6,943.89	3.250	2,423.86	9,367.75	37,471	37,471
07/15/2025	\$7,000.31	3.250	2,367.44	9,367.75		
10/15/2025	\$7,057.19	3.250	2,310.56	9,367.75		
01/15/2026	\$7,114.53	3.250	2,253.22	9,367.75		
04/15/2026	\$7,172.33	3.250	2,195.41	9,367.75	37,471	37,471
07/15/2026	\$7,230.61	3.250	2,137.14	9,367.75		
10/15/2026	\$7,289.36	3.250	2,078.39	9,367.75		
01/15/2027	\$7,348.58	3.250	2,019.16	9,367.75		
04/15/2027	\$7,408.29	3.250	1,959.46	9,367.75	37,471	37,471
07/15/2027	\$7,468.48	3.250	1,899.26	9,367.75		
10/15/2027	\$7,529.16	3.250	1,838.58	9,367.75		
01/15/2028	\$7,590.34	3.250	1,777.41	9,367.75		
04/15/2028	\$7,652.01	3.250	1,715.74	9,367.75	37,471	37,471
07/15/2028	\$7,714.18	3.250	1,653.56	9,367.75		
10/15/2028	\$7,776.86	3.250	1,590.89	9,367.75		
01/15/2029	\$7,840.05	3.250	1,527.70	9,367.75		
04/15/2029	\$7,903.75	3.250	1,464.00	9,367.75	37,471	37,471
07/15/2029	\$7,967.96	3.250	1,399.78	9,367.75		
10/15/2029	\$8,032.70	3.250	1,335.04	9,367.75		
01/15/2030	\$8,097.97	3.250	1,269.78	9,367.75		
04/15/2030	\$8,163.77	3.250	1,203.98	9,367.75	37,471	37,471
07/15/2030	\$8,230.10	3.250	1,137.65	9,367.75		
10/15/2030	\$8,296.97	3.250	1,070.78	9,367.75		
01/15/2031	\$8,364.38	3.250	1,003.37	9,367.75		
04/15/2031	\$8,432.34	3.250	935.41	9,367.75	37,471	37,471
07/15/2031	\$8,500.85	3.250	866.89	9,367.75		
10/15/2031	\$8,569.92	3.250	797.82	9,367.75		
01/15/2032	\$8,639.55	3.250	728.19	9,367.75		
04/15/2032	\$8,709.75	3.250	658.00	9,367.75	37,471	37,471
07/15/2032	\$8,780.52	3.250	587.23	9,367.75		
10/15/2032	\$8,851.86	3.250	515.89	9,367.75		
01/15/2033	\$8,923.78	3.250	443.97	9,367.75		
04/15/2033	\$8,996.28	3.250	371.46	9,367.75	37,471	37,471
07/15/2033	\$9,069.38	3.250	298.37	9,367.75		
10/15/2033	\$9,143.07	3.250	224.68	9,367.75		
01/15/2034	\$9,217.36	3.250	150.39	9,367.75		
04/15/2034	\$9,292.25	3.250	75.50	9,367.75	37,471	37,471
	\$549,476.00		\$233,228.92	\$782,704.92	\$782,705	\$782,705